

Designation of Successor Plan Administrator/Trustee

This designation of successor plan administrator or trustee overrides all previous designations for this plan.

VIP Services: (888) 855-9856 | info@trustprovident.com
7450 Arroyo Crossing Parkway, Suite 230, Las Vegas, NV 89113

Section 1 General Information

Name of Plan Name of Employer

Address City State Zip

Section 2 Designation of Successor Plan Administrator/Trustee

If I am the sole owner of the business sponsoring the Plan, the following individual will become the plan administrator/trustee of the Plan upon my death for purposes of plan termination and liquidation. Upon presentation of certified proof of death, the Custodian is authorized to process payout request(s) in accordance with the instructions provided by the Successor Plan Administrator/Trustee.

I understand that I must inform the Custodian in writing of any change to this designation. Absent any written notification, the Custodian will rely on the designation on file.

Name of Successor Plan Administrator/Trustee

Address City State Zip

Tax ID (SSN/TIN) Date of Birth (mm/dd/yyyy) Phone Email

Section 3 Successor Plan Administrator/Trustee Consent

I understand and accept the responsibilities associated with this designation.

Successor Plan Administrator/Trustee Signature Successor Plan Administrator/Trustee Name (Please type or print) Date

Section 4 Signatures

Plan Administrator/Trustee Signature Plan Administrator/Trustee Name (Please type or print) Date

Witness Signature Witness Name (Please type or print) Date

Congratulations! You are now able to submit your completed request.

Before submitting this form, please review all information prior to signing. When ready, mail, email, or fax this completed form to:

Mail to: Provident Trust Group
P.O. Box 123
Fort Washington, PA 19034

Email to: newaccounts@trustprovident.com
Fax to: (702) 253-7565