

**VIP Services:** (888) 855-9856 | info@trustprovident.com  
7450 Arroyo Crossing Parkway, Suite 230, Las Vegas, NV 89113

## Before Starting

- For faster processing when remitting a check, please include account number on the memo line.
- Please send checks to the corresponding addresses below.

## Wire and Check Information



**Step 1**  
Fill out Proper Form



**Step 2**  
Mail or Wire Funds



**Step 3**  
Await Confirmation

### Wire Information

Wells Fargo Bank, N.A.  
420 Montgomery St.  
San Francisco, CA 94104

ABA Number 121000248  
Account Number 4077370088

Please reference "Provident Trust Group" in the Bank Account Name and the Account Owner's Name and Account Number in the OBI section.

Remit only checks to the addresses below. Sending additional documents to the addresses below will delay processing. All other documents can be submitted by mail, fax, or email using the contact information in the box at the bottom of the page.

### Check Information

#### IMPORTANT | MAKE CHECKS PAYABLE TO:

"Provident Trust Group, LLC FBO: [your name and account type]"

*Example: Provident Trust Group, LLC FBO: John Doe Roth IRA*

Please notate the following in the "Memo" section:

- Account Number (if available)
- Tax Year (if applicable)
- Deposit Description
- CUSIP or Asset Description
- Income or Return

#### Checks for Fees:

Provident Trust Group, LLC  
P.O. Box 847479  
Los Angeles, CA 90084-7479

#### Check via Regular Mail:

Provident Trust Group, LLC  
P.O. Box 847470  
Los Angeles, CA 90084-7470

#### Check via Overnight Mail:

Lockbox Services 847470  
ATTN: Provident Trust Group, LLC  
3440 Flair Drive  
El Monte, CA 91731

**Important!** By submitting this form, the account owner acknowledges the following: This account is self-directed and the account owner, alone, is responsible for the selection, due diligence, management, review, and retention of all investments in this account. The account owner agrees that the Custodian and Administrator are not a "fiduciary" for the account, as the term is defined in the Internal Revenue Code, ERISA, or any other applicable federal, state or local laws. The account owner directs the Custodian and Administrator, in their passive capacities, to enact this transaction for this account. The account owner acknowledges and confirms that he/she has received, read, and understands each of the disclosures for his/her account(s) and direction(s) of investment, and consents and agrees to the terms and condition contained therein.

## Need to Contact Us?

**Corporate Address**  
7450 Arroyo Crossing Parkway, Suite 230  
Las Vegas, NV 89113

**Website**  
www.trustprovident.com

**Email**  
deposits@trustprovident.com

**VIP Services**  
(888) 855-9856

**Fax**  
(702) 253-7565