

Great News! Getting started in your retirement plan begins today!

Enrolling in your retirement plan has become an easy process. It is the first step in beginning or continuing the journey to your retirement goals.



BENEFITS OF YOUR PLAN

Your plan includes a multitude of benefits including:

- Making savings easier through automatic payroll deductions
- Pre-Tax saving (up to \$23,000, \$7,500 catch-up for those 50+ in 2024)
- Investment flexibility allowing you to be Hands-on or Hands-off
- Life event flexibility to adjust your contribution rate and your investment approach

The screenshot shows a web interface for a "DEMO RETIREMENT PLAN". It is divided into two main sections: "Quick Enroll" and "Do-It-Yourself Enrollment".

Quick Enroll
We did the work — you just have to confirm. ⓘ

Set my **pre-tax savings rate** to:

⊖ 6% ⊕

You'll be invested in the First American Prime Obligations Fund Y

ENROLL NOW

Do-It-Yourself Enrollment
Step through all the choices for your plan.

- Review your plan's highlights
- Set your savings rate
- Select your investments
- Designate your beneficiaries

LET'S GET STARTED



HOW TO LOG ON TO YOUR ACCOUNT FOR THE FIRST TIME

To set up your retirement account, simply visit our website and enter the default, first-time login information.

- User ID: Your Social Security number in 999009999 format (no dashes)
- Password: Your birthday in MMDDYYYY format (e.g., 06041982 for June 4, 1982)

You will then be guided through the steps to keep your online account secure and complete the brief enrollment process.