

From: [Vanguard](#)
To: [Larry Ngoie](#)
Subject: Your Vanguard 403(b) Services account is migrating to Ascensus
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Coming soon: Vanguard 403(b) Services account migration

Vanguard has been working with Ascensus for more than a decade to help more people achieve a secure financial future—and we're excited to continue supporting you on your savings journey. In mid-November, your Vanguard 403(b) Services account will automatically move from Newport to the Ascensus recordkeeping and administrative services platform.

After Vanguard teamed with Newport to enhance the 403(b) retirement service program, Newport became part of a unified organization with Ascensus, the nation's largest independent recordkeeping services provider.¹ This means you'll soon benefit from each organization's strengths and can look forward to continued service excellence and evolving experiences over time.

There's nothing you need to do right now.

You can expect a smooth migration with no action required from you at this time.² Many of the features and services you value with your Vanguard 403(b) Services account today will continue to be part of your experience going forward.

If you'd like to learn more, [here are some additional details](#) including important dates related to your plan's migration. We've also created a [participant migration website](#) that you can visit any time for the latest updates.

We look forward to helping you save for a better future.

¹Cerulli Associates. *The Cerulli Report: U.S. Retirement Markets 2020*. March 2021.

²After migration, all investment elections must be in whole percentages or whole dollar amounts. If your current contribution or investment election includes fractional percentages or dollars, please adjust to whole values prior to November 9.

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