

# Mark your calendar for April 25, 2025



## MEET ASCENSUS—HELPING MORE PEOPLE SAVE MORE

Over the weekend of April 25, your retirement account will be securely moved from Newport to the Ascensus recordkeeping platform.

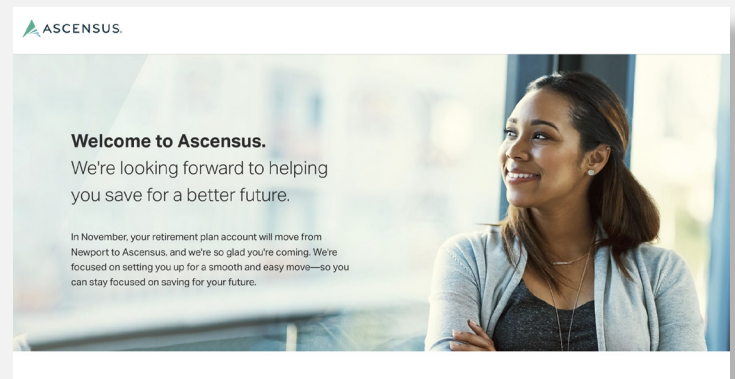
Newport recently joined Ascensus to form one company with the mission of helping more people save for a better future. Ascensus is the largest independent recordkeeping services provider in the United States<sup>1</sup>—trusted by nearly 15 million savers—and recently earned 'Retirement Leader of the Year' (for the second time) at the Fund Intelligence Awards.<sup>2</sup>

## THERE'S A LOT TO LOOK FORWARD TO

You'll still have access to many of the retirement planning tools you use today, such as My Forecast and Personal Performance—and you'll have new, personalized ways to save in the future.

- Get expert guidance from an award-winning financial wellness program.
- Enjoy secure, one-touch access to your account anytime on the Ascensus mobile app, **READYSAVE™**, to help you stay on track.

Visit your migration webpage for details about the move. Go to <https://nu6-transition.ascensus.com/participant/> or scan the code below:



## BY YOUR SIDE EVERY STEP OF THE WAY

Watch for communications from Ascensus as we get closer to April. Your participant services team is also here to answer any questions you may have. You can reach them at the same phone number you use today, even after your plan moves.

<sup>1</sup>Cerulli Associates. *The Cerulli Report: U.S. Retirement Markets 2023*. December 2023.

<sup>2</sup>With Intelligence. *With Intelligence Mutual Fund & ETF Awards*. June 2024.

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