

My Forecast

My Forecast is an interactive tool that helps you see how much income you could have in retirement. It connects to your savings plan and lets you change factors that affect your retirement income. It's a great way to plan ahead and make sure you're on track to meet your goals.

Log into your employee website and see for yourself.

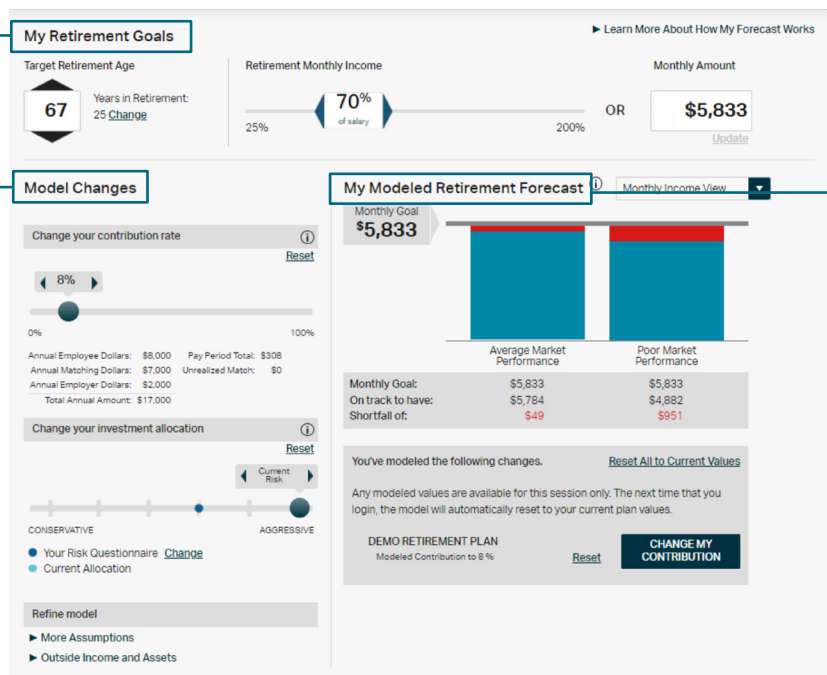
HOW TO GET THE MOST OUT OF MY FORECAST

1) Set your targets with My Retirement Goals

Select the age you plan to retire and number of years in retirement, then enter your income target either in a percentage of current income or monthly amount. If the tool shows a shortfall, try adjusting these goals to see how the forecast changes.

2) Model Changes and customize the projection

See how changing your contribution rate and investment choices can affect the forecast. If you're missing out on any money from your employer match, My Forecast will show you. Customize your results even more by clicking **More Assumptions** and **Outside Income and Assets** to add other savings accounts, Social Security income, and spousal income.



The screenshot displays the 'My Forecast' tool interface. At the top, 'My Retirement Goals' shows a target retirement age of 67 and 25 years in retirement. The 'Retirement Monthly Income' is set at 70% of salary, which translates to a 'Monthly Amount' of \$5,833. Below this, 'Model Changes' allows users to adjust their contribution rate (currently at 8%) and investment allocation (ranging from conservative to aggressive). The 'My Modeled Retirement Forecast' section features a bar chart comparing 'Average Market Performance' and 'Poor Market Performance' against a 'Monthly Goal' of \$5,833. A table below the chart shows:

Monthly Goal:	\$5,833	\$5,833
On track to have:	\$5,784	\$4,882
Shortfall of:	\$49	\$951

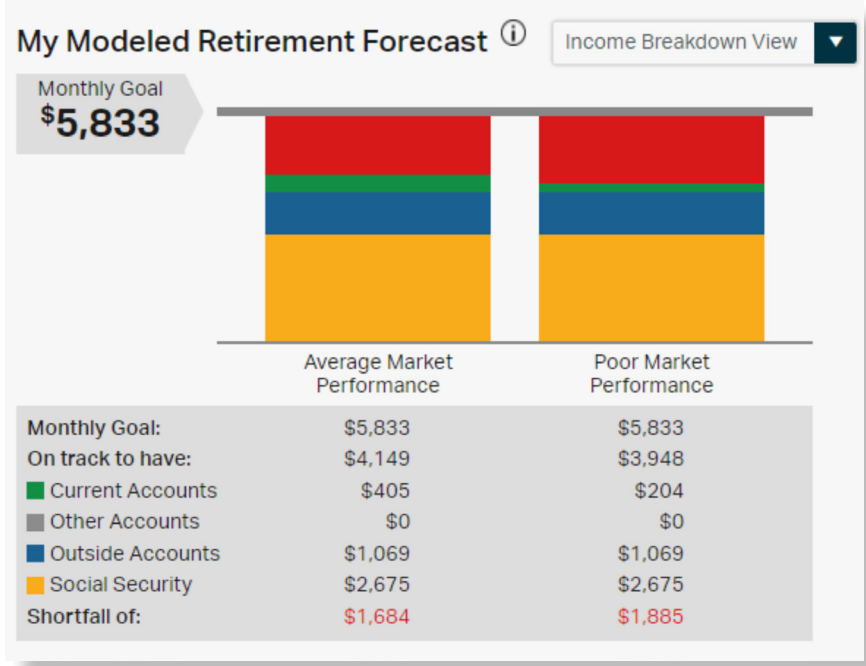
 At the bottom, there are buttons for 'CHANGE MY CONTRIBUTION' and 'Reset', along with a 'Refine model' section for 'More Assumptions' and 'Outside Income and Assets'.

3) Review My Modeled Retirement Forecast

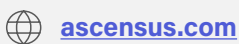
Click the dropdown menu to choose different views of the forecast chart and see how your projected income matches up with your goal.

Toggle the **My Modeled Retirement Forecast** tool to other views for more information.

The **Income Breakdown View** details how much monthly income in retirement each source could produce. It shows average and poor market performance.



The **Asset Growth View** projects how your savings could grow, then decrease during retirement based on average and poor market performance.



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