View this email as a web page



New plan updates on your migration website

Go to the website



Your Migration Website: The Hub for Key Migration Information

Your November 15 retirement plan move to the Ascensus recordkeeping platform is coming soon—and your migration website is where you'll find all the latest details.

Visit—and bookmark—your migration website

There are new updates about your plan experience on the FAQ page including:

- Pre-migration deadlines contributions, distributions, and loan approvals
- Payroll submission affiliates, forfeiture and suspense, error resolutions
- Participant experience online beneficiary, auto rebalancing, auto deferral, managed accounts
- Distribution and loan approvals forms, spousal consent, hardship self-certification

View new FAQs

Your migration website is your go-to resource for the latest and most complete updates, but we've summarized some key information through the **Important plan updates** button below for easy reference.

View important plan updates

Get a preview of your plan experience

This 15-minute <u>video</u> is a helpful overview of your experience after migration.

Watch for additional updates as we get closer to migration in November.

As always, we're here to answer any questions you may have.

Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



Everyone deserves to feel financially secure.

We help more savers save more through

partnerships with leading financial institutions and state governments.

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This email was sent by: Ascensus 200 Dryden Road, Dresher, PA 19025 United States

1849325-RET (10/2024)