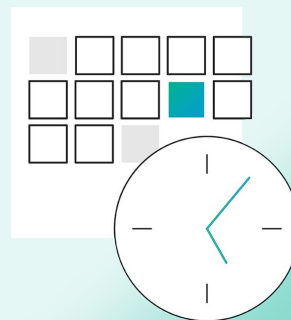




It's almost time for your plan migration



Everything You Need Ahead of Your Plan Move

This weekend, your retirement plan will migrate to the Ascensus recordkeeping platform—and we're excited to welcome you. While your plan won't be available first thing Monday morning, teams will be working to complete final testing as quickly as possible throughout the week. You'll receive an email letting you know when you can access your plan, and your participants will be notified soon after (if we have an email address on file).

Key information for after migration

To see your plan ID, plan and employee website addresses, wire and check deposit instructions, and service contact information, click the **Plan reference sheet** button below. Consider bookmarking or printing for easy reference after migration.

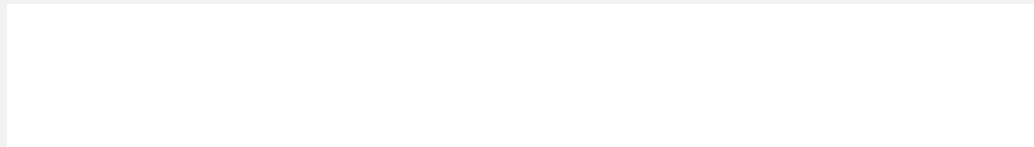
[Plan reference sheet](#)

Visit the [Resources](#) page of your migration website for the latest updates.

- See new resources you can share with participants including a participant checklist and the Participant Help Center—and review helpful information about the READY**SAVE**[™] mobile app and award-winning financial wellness program on the participant migration webpage.
- [Preview your new plan experience](#) and bookmark the [Sponsor Help Center](#) for answers to frequently asked questions about managing your retirement plan with Ascensus.

We look forward to serving you and helping more people save for a better future.

As always, we're here to answer any questions you may have.



Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



Everyone deserves to feel
financially secure.

We help more savers save more through

partnerships with leading financial institutions and state governments.

www.ascensus.com

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