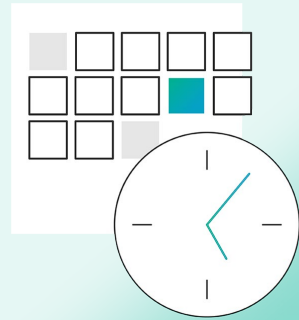




## It's almost time for your plan migration



### Everything You Need Ahead of Your Plan Move

This weekend, your retirement plan will migrate to the Ascensus recordkeeping platform—and we're excited to welcome you. As part of making sure your plan is ready for full access after migration, our team works throughout the weekend validating everything is ready to go. Quality assurance will continue for as long as necessary into the week. As soon as your plan migration is complete, you will receive an email notification, followed by informing your participants shortly thereafter (if we have an email address on file).

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### Key information for after migration

To see your plan ID, plan and employee website addresses, wire and check deposit instructions, and service contact information, click the **Plan reference sheet** button below. Consider bookmarking or printing for easy reference after migration.

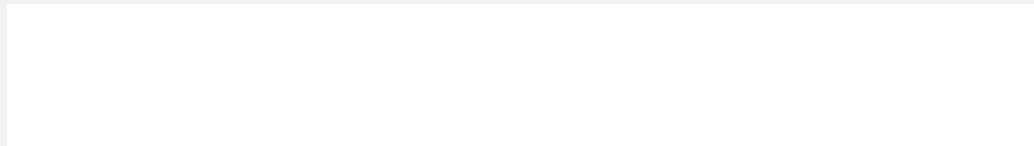
## Plan reference sheet

Visit the [Resources](#) page of your migration website for the latest updates.

- See new resources you can share with participants including a participant checklist and the Participant Help Center—and review helpful information about the READYSAVE™ mobile app and award-winning financial wellness program on the participant migration webpage.
- [Preview your new plan experience](#) and bookmark the [Sponsor Help Center](#) for answers to frequently asked questions about managing your retirement plan with Ascensus.

We look forward to serving you and helping more people save for a better future.

As always, we're here to answer any questions you may have.



*Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.*



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**For plan sponsor use only.**

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1850983-RET (11/2024)