



Mark Your Calendar for November 15



Plane Name:

On **November 15, 2024**, your retirement plan will move from Newport to the Ascensus recordkeeping platform. You can count on a **smooth, secure migration**—with very little you need to do except enjoy the new opportunities available to you and your participants.

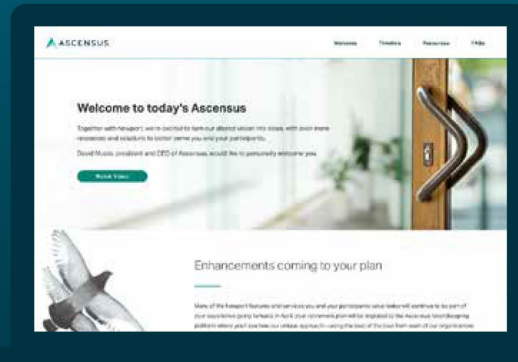
Action recommended: Review your plan contact list.

To ensure important updates reach the right people, review the contact information below. Should anyone be added (regardless of role) or changed? Please let us know.

Stay informed every step of the way.

Visit your migration website for all the info you need about your upcoming move.

Go to your site



See the full timeline.



Get answers to frequently asked questions.



View the latest updates and resources.

As always, we're here for any questions you may have.

Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communication related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



Everyone deserves to feel financially secure.