

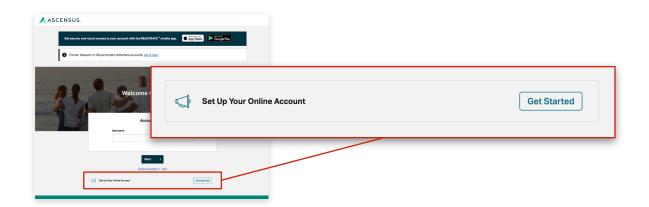
SEP IRA AND SIMPLE IRA PARTICIPANT ACCOUNT REFERENCE SHEET

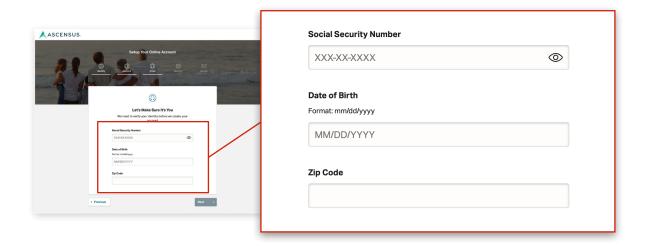
## **Welcome to Ascensus**

See how easy it is to use your employee website.

## **Getting started: Quickly access your account online.**

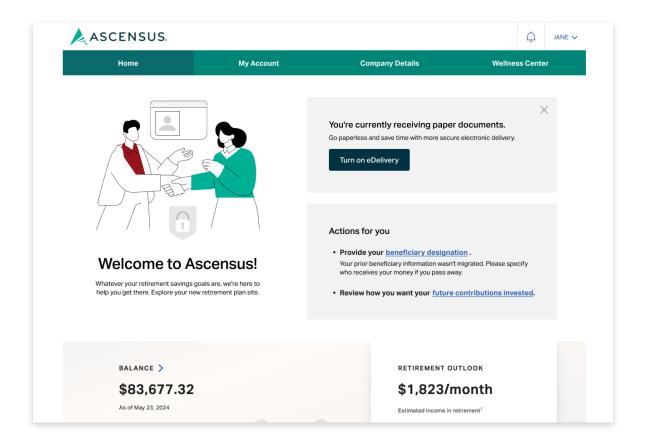
Visit <u>myaccount.ascensus.com</u> and click the **Get Started** button. You'll start by providing your Social Security number, date of birth, and zip code.





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Make sure to bookmark your account login page for easy access in the future.



## Take a few simple steps after you log in.

- Elect eDelivery—go paperless and save time with more secure electronic delivery.
- Provide your beneficiary information—ensure your savings are distributed according to your wishes if you pass away.
- Check how your current balance is invested—now's a good time to review your investment balances.
- Review how your future contributions will be invested—any changes will apply only to your future savings.

## We're committed to your success.

Watch for enhancements and new capabilities in the future that help you get the most from your retirement plan.