

From:
To:
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Mark Your Calendar for April 25



As we shared last year, Newport and Ascensus have become one organization under Ascensus. Now, we want to let you know that on **April 25, 2025**, your retirement plans will move from Newport to the Ascensus recordkeeping platform. You can count on a smooth, secure migration—with very little you need to do except enjoy the new opportunities available to you and your participants.

Action recommended: review your migration updates contact list.

To ensure important migration updates reach the right people, review the contact information for your plans by clicking the **Your plans** button below. Should anyone be added (regardless of role) or changed? Please let us know.

[Your plans](#)

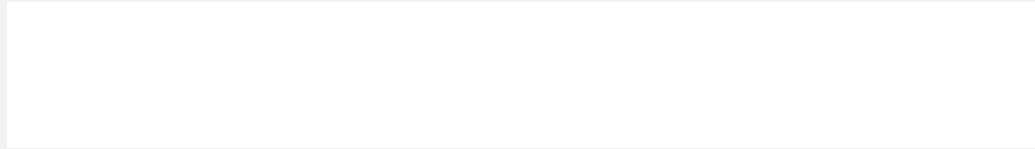
Stay informed every step of the way

Visit your [migration website](#) for all the info you need about your upcoming move. It will be updated with new resources and information throughout your migration journey.

What's ahead for your participants

As we move forward, your migration updates will include previews of any communications planned for participants. In March 2025, you will receive a preview of the first participant message letting them know about the upcoming change to their plan, including a link to a dedicated participant migration webpage.

As always, we're here for any questions you may have.



Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



Everyone deserves to feel financially secure.

We help more savers save more through partnerships with leading financial institutions and state governments.

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For plan sponsor use only.

Please do not reply directly to this message, as the email box is not monitored. If you wish to contact us, use the information provided in the above communication or link.

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