

**From:**  
**To:**  
**Subject:** Important update: Vanguard 403(b) Services plan migration to Ascensus  
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## Your Vanguard 403(b) Services plan will soon migrate to Ascensus

Vanguard and Ascensus, the nation's largest independent recordkeeping services provider\*, have been working together for over a decade to help more people achieve a secure financial future.

That's why we're excited to share that your Vanguard 403(b) Services retirement plan will soon migrate from Newport to the Ascensus recordkeeping and administrative services platform, as a result of Newport and Ascensus joining to form one organization in 2022.

### **There's nothing you need to do right now.**

We'll take care of the heavy lifting, so you can expect a smooth migration with minimal action needed. In mid-November, your retirement plan will automatically migrate from Newport to Ascensus. Many of the features and services you value with your Vanguard plan today will continue to be part of your experience going forward.

We'll keep you informed every step of the way and soon you'll have access to a migration website, which will be regularly updated with helpful information, timelines, and resources. Until then, it's business as usual—with continued service excellence throughout and beyond your plan's migration.

If you'd like to learn more, [here are some additional details](#) about what you can expect.

\*Cerulli Associates. *The Cerulli Report: U.S. Retirement Markets 2020*. March 2021.

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