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Your Migration Was Successful

We're pleased to share that your retirement plan successfully migrated to Ascensus. You'll find everything you need to continue managing your plan on the <u>Ascensus plan website</u>. While the website address is new, you can continue to log in with your existing username and password.

For you: Review your <u>Plan Reference Sheet</u> or key information, including your new plan ID, website addresses, service contact information, and instructions for submitting check and wire deposits.

For your participants: We'll email this <u>Participant Checklist</u> to participants (if we have an email address on file) to help them easily access the <u>employee website</u> and take action on their accounts. The checklist will also be posted to the <u>participant migration website</u>. Please be sure to share a copy of the checklist with any participants who do not have an email address on file.

Thank you for the opportunity to continue serving your plan and helping

your participants save for a better future.

As always, we're here to answer any questions you may have.

Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.

For plan sponsor use only. Not for distribution to plan participants or the public.

Please do not reply directly to this message, as the email box is not monitored. If you wish to contact us, use the information provided in the above communication or link.

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