# VRPA participant education calendar

Vanguard Retirement Plan Access<sup>™</sup> (VRPA) believes there's a direct correlation between participant education and participant engagement. That's why we're eager to offer access to the following resources throughout the year.

# **Quarterly email reminders**

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Benefit from security features and tips to help protect your online personal information.

Q1 (March)

#### Meet your match

Take advantage of your employer's matching contribution rate.

Q2 (May)

#### **Retirement income**

Use these tools and resources to determine if your retirement income is on track.

Q3 (August)

#### Target savings rate

We recommend that you save 12 to 15 percent of your monthly income for your retirement years.

Q4 (November)

#### Webinar summaries

### Join your plan (JYP)

Intended to help eligible nonparticipants join their employer's retirement plans, this webinar focuses on four key actions to complete enrollment.

#### **Getting on track (GOT)**

Participants 10 to 20 years from retirement can evaluate their retirement readiness using a calculator demo and interactive examples.

#### Create your plan (CYP)

Both eligible and established participants will learn about the benefits of the plan, best practices for saving and investing, target-date funds, and Vanguard's online tools and services.

## Financial freedom (FF)

This webinar presents strategies for helping to reduce debt, build wealth, and get ahead.

#### Principles of investing (PI)

Participants can take their basic knowledge of investing to the next level by gaining a better understanding of Vanguard's investment philosophy and how to build a diversified, low-cost fund portfolio.

#### Retirement income (RI)

Employees will learn about the transition from accumulating assets to creating retirement income and how different types of accounts work together.

#### Is Roth right for you? (RO)

Participants will learn the rules, benefits, and considerations for Roth contributions. This webinar is often paired with other savings-related presentations.

#### Target-date investments (TDI)

Employees have the opportunity to ask questions about target-date investments and how to the pick the right one for their specific needs.

#### Timeline to retirement (TTR)

This webinar offers an easy-to-follow overview of major milestones and key federal programs for those nearing retirement.

#### Saving for college (529)

For employees looking to plan for future education costs, this webinar explores different college saving options and the benefits of each.



## Webinar schedule\*

	9 a.m.	10 a.m.	11 a.m.	1 p.m.	3 p.m.	4 p.m.
February 7	_	JYP	_	_	_	JYP
February 8	_	_	TDI	FF	_	TDI
February 10	_	_	RO	TDI	_	FF
May 10	_	_	RI	TDI	_	529
May 11	JYP	_	_	_	JYP	_
May 12	_	_	TDI	RI	_	TDI
August 8	_	JYP	_	_	_	JYP
August 9	_	_	TDI	GOT	_	TDI
August 11	_	_	PI	TDI	_	GOT
November 8	_	_	TTR	TDI	_	СҮР
November 9	JYP	_	_	_	JYP	_
November 10	_	_	TDI	TTR	_	TDI

<sup>\*</sup> All times shown are Eastern time.

# Webinar registration

Join Your Plan webinar

All other webinars

Note: The links will remain the same for the entire 2022 webinar campaign.

#### Important information

All investing is subject to risk, including the possible loss of the money you invest.

Investments in target-date funds are subject to the risks of their underlying funds. The year in the fund name refers to the approximate year (the target date) when an investor in the fund would retire and leave the workforce. The fund will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. An investment in target-date funds is not guaranteed at any time, including on or after the target date.

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